

## Amendment on the registration of the increase in the number of dematerialised securities

**Central Securities Depository Prague**, with registered office at Rybná 14, Prague 1,  
ID No.: 25081489, VAT No.: CZ699000864,  
Entered in the Commercial Register maintained by the Municipal Court in Prague, Section B, Insert 4308,  
with bank details: Komerční banka, a.s., account number: 35-6582180247/0100,

represented by .....  
(hereinafter also “**Central Depository**” or “**CSD Prague**”)

and

Issuer

### Identification of the Issuer

Issuer’s business name or  
other name used by the

Issuer:

ID No. of the Issuer:

Address of the Issuer’s  
registered office:

The Issuer is represented

by:

Phone and e-mail:

Please complete in accordance with the representation as laid out in the Commercial Register or an enclosed power of attorney if the representative is a natural person.

### Identification of the Issuer’s representative

Representative’s business  
name or other name it  
uses:

Representative’s ID No.:

Representative’s  
registered office:

The representative is  
represented:

Phone and e-mail:

Please complete in accordance with the representation as laid out in the Commercial Register or an enclosed power of attorney if the representative is a legal entity.

(hereinafter also the “**Issuer**”)

In this Amendment to the Issue Records Agreement, the Issuer and the Central Depository have agreed that the Central Depository will make a change in the current records of the **specified issue of dematerialised securities (“dematerialised securities”)**, specifically, to record the new number of these dematerialised securities. The terms and conditions for keeping the issue records and the rights and obligations of the contractual parties remain identical to those in the Issue Records Agreement signed by the Issuer and the Central Depository.

## 1. SPECIFICATION OF DEMATERIALIZED SECURITIES

### 1.1 ISIN:

### 1.2 ISIN of the separated principal and coupons

ISIN of principal:

ISIN of coupons:

See Annex to this Amendment

See below

## 2. INCREASE IN THE NUMBER OF DEMATERIALIZED SECURITIES IN THE ISSUE

2.1 Tranche number (if the security is a bond):

2.2 Current number of dematerialised securities in the issue:

2.3 The number of dematerialised securities in the issue is increased by:

2.4 The number of dematerialised securities in the issue after the increase:

## 3. ISSUE CANCELLATION

The Issuer of bonds hereby places an order for the cancellation of the issue of dematerialised securities on the day following the maturity of the issue established in the issue conditions.

## 4. PERSONS AUTHORISED TO REPRESENT THE ISSUER WITH REGARD TO THE INCREASE IN THE NUMBER OF DEMATERIALIZED SECURITIES IN THE ISSUE

4.1 The following person is entitled to request the Central Depository to issue an extract from Issue Records of dematerialised securities after the increase under this Amendment and collect the statement in question (hereinafter the "Issue Administrator"):

The Issuer's representative specified in the heading of the Amendment  The company specified below

Company name:

Company ID No.:

Registered office:

The administrator is represented by:

Please complete in accordance with the representation as laid out in the Commercial Register or an enclosed power of attorney. Complete this part only if the Issue Administrator is not the same entity as in the previous issue of dematerialised securities specified in this Amendment. Document the change by a copy of the minutes of the meeting of shareholders.

4.2. The participant in the Settlement System of the Central Depository entitled to credit the issue to the accounts of the transferees by the data entry record is:

- The Issuer's representative specified in the heading of the Amendment  the participant as specified below

Company name:

Company ID No.:

Registered office:

The participant is represented:

Please complete in accordance with the representation as laid out in the Commercial Register or an enclosed power of attorney.

If this part is not completed, it is assumed that entity authorised to secure the issue is identical to the previous issue of dematerialised securities specified in this Amendment.

4.3 The Issuer hereby authorises:

- a) the Issue Administrator to file a request for the issue statement and to collect this statement on behalf of the Issuer,
- b) the Central Depository participant to ensure the crediting of the aforesaid new issue to the accounts of the transferees.

The authorisation is to be documented only if it does not follow from another document submitted to the Central Depository.

The Issuer shall ensure that the persons authorised to represent the Issuer in dealings with the Central Depository proceed in accordance with the agreement regarding the issue, the present Amendment, the Issuer's orders, the Operating Manual and Settlement System Rules, if this concerns participants in the CSD Settlement System.

## **5. ISSUING DEMATERIALISED SECURITIES TO THE ACCOUNTS OF THE TRANSFEREES**

### **5.1 Required deadline regarding the transfer of dematerialised securities to the transferee's accounts (date of the issue settlement)**

#### 5.2 Conditions for issuing dematerialised securities to the accounts of the transferees

5.2.1 Dematerialised securities are credited to the transferees' accounts and the price for the subscribed dematerialised securities is transferred from the transferees' accounts to the corresponding account (if the dematerialised securities are issued against payment), on the basis of the order for the settlement of the primary issue of dematerialised securities filed by the Issuer or by a participant of the Central Depository on behalf of the Issuer, in accordance with the Central Depository's Operating Manual (hereinafter the "Order"). A form of the Order is attached as Annex 1 to this Amendment. Within the meaning of Art. 32 (2) of the Operating Manual, orders submitted on a form can be replaced by electronic orders submitted through the ISB web application, a data input record entered by a Central Depository participant or, in the event of settlement against payment, by matching instructions to primary issue settlement against payment between the settlement system participant who represents the Issuer and the settlement system participants who represent the

transferees. In such cases, the written Order to credit securities to the accounts of transferees is not to be completed. If a written Order is not completed, one of the ways to file the electronic order below must be selected:

- Order by a Central Depository participant as a data input record
- Order by the Issuer through the ISB web application
- Order of the participant in the Settlement System by entering the order into the matching system in the case of settlement against payment

Number of the cash account to which the monetary amount for the subscribed dematerialised securities is to be credited:

Account number:

Bank code:

5.2.2 The Issuer acknowledges that the Central Depository will ensure the issue of dematerialised securities to the accounts of the transferees and, if this has been agreed, also the transfer of the price for the subscribed securities to the defined account, assuming this Amendment is signed at least 8 or 15 business days before the required date of issue of the dematerialised securities, unless a different arrangement has been made with the Central Depository and assuming the Issuer (participant in the Central Depository) fulfils the conditions detailed below.

5.2.3 The Issuer undertakes to arrange for the following, either directly or through the participant:

- a) Fulfilment of the conditions for the timely entry of the dematerialised securities on the asset accounts of the transferees,
- b) Communication of information relating to the issue of dematerialised securities to the transferees' accounts to all participants to which such information applies.

5.2.4 Furthermore, the Issuer undertakes to arrange for the following, either directly or through the participant:

- a) Submission of a duly completed Order to the CSD Prague no later than by 11 a.m. on the business day preceding the required date of issuing the dematerialised securities (if they are to be credited to the asset accounts of the transferees against payment), including a duly completed list of subscribers, the form for which is attached to the Order (hereinafter the "List"). The List can be fully replaced by the details specified in the order submitted through the ISB application, in a data record or in a matching order. In the case of the issue of dematerialised securities to the Asset Accounts of transferees to accounts, the Issuer (participant) will use template 1 of the List. Upon the issue of dematerialised securities against payment, the Issuer (participant) is obliged to ensure that the List is signed by all participants of the CSD Prague settlement system who are issue subscribers or who represent the subscriber, or
- b) Submission of a duly completed Order, including the List, to the CSD Prague no later than by 4 p.m. on the business day preceding the required date of crediting the dematerialised securities (if they are to be credited to the asset accounts of the transferees against payment). In this case, the Issuer will use template 2 of the List, or
- c) Entry of an order for the transfer of the investment instruments to the transferees' accounts in the form of a data input record directly in CSD records, no later than by 12 p.m. on the business day preceding the required date of the transfer of the dematerialised securities. At the same time, the Issuer (participant) shall provide CSD Prague with all data necessary for the transfer of the dematerialised securities to the transferees' accounts. The Issuer will submit a duly completed Order and a List to the CSD Prague, the same as in the case specified in section a) of this paragraph. The Issuer can use this type of issuing dematerialised securities only if it is the participant; or
- d) Insertion of matching instructions between a participant who represents the Issuer and the participants who represent the transferees no later than 12 p.m. on the business day preceding the required issue date of dematerialised securities, unless agreed otherwise with CSD Prague. Inserting and matching instructions fully replaces the Order. Primary issue settlement is governed by the Settlement System Rules of the Central Depository.

5.2.5 The Central Depository undertakes to:

- a) transfer dematerialised securities to the asset accounts of the transferees in the records, in accordance with the List, if thus required in the Order;
- b) if dematerialised securities are to be issued against payment under the Order: ensure, in accordance with the details in the List, the transfer of relevant sums from the accounts of the transferees who are participants in the Central Depository or accounts of participants in the Central Depository who represent the transferees to the account specified in the Order. In the case of primary issue settlement in a foreign currency, the participant who

represents the transferee will ensure the transfer to the cash account of the Central Depository with a bank selected in accordance with the Settlement Rules for foreign currency transactions, and the Central Depository will ensure a transfer for the Issuer; the amount will correspond to successfully realised subscriptions;

- c) inform the participant in the Central Depository who represents the Issuer, without undue delay, of any circumstances that could jeopardise the proper and timely issue of dematerialised securities.

5.2.6 Transferee is understood as the subscriber or a substitute subscriber, if appointed by the Issuer.

**Annexes:**

Extract from the Commercial Register documenting the increase in the registered capital, if the registered capital of a joint-stock company is increased.

Issue conditions of the bond, unless the Issuer has already submitted them to the CSD Prague

Bond program, if issued, unless it has been submitted by the Issuer to the CSD Prague

Statute of the mutual fund approved by the Czech National Bank and the Decision of the Czech National Bank approving the issue of participation certificates with a legal validity clause, unless they have been submitted to the CSD Prague.

In....., on .....  
For the Issuer:

In Prague, on .....  
For Central Securities Depository Prague:

.....  
Name:  
Title:

.....  
Name:  
Title:

.....  
Name:  
Title:

.....  
Name:  
Title:

# ORDER FOR ISSUING DEMATERIALISED SECURITIES TO THE ACCOUNTS OF THE TRANSFEREES

## (Primary issue settlement of dematerialised securities)

### Identification of the Issuer

Issuer's business name or  
other name used by the  
Issuer:

ID No. of the Issuer:

Address of the Issuer's  
registered office:

The Issuer is represented  
by:

Phone and e-mail:

Please complete in accordance with the representation as laid out in the Commercial Register or an enclosed power of attorney if the representative is a natural person.

### Identification of the Issuer's representative

Representative's business  
name or other name it  
uses:

Representative's ID No.:

Representative's  
registered office:

The representative is  
represented:

Phone and e-mail:

Please complete in accordance with the representation as laid out in the Commercial Register or an enclosed power of attorney if the representative is a legal entity.

In accordance with the applicable laws and regulations, the Issue Records Agreement, the Amendment to this Agreement and the Operating Manual of the Central Depository and the Settlement System Rules of the Central Depository, the Issuer or its authorised representative shall submit an order to the Central Securities Depository for the transfer of the specified dematerialised securities to the transferees' accounts, including the transfer of the price for the subscribed dematerialised securities from the transferees' accounts to specified accounts, depending on the selected form of settlement.

### 1. Identification of dematerialised securities

1.1 If a stand-alone dematerialised security is to be issued under one ISIN:

Other identification data are specified in the Issue Records Agreement.

1.2 If principal and bond coupons are issued separately:

ISIN of principal:

ISIN of coupons:

**2. Tranche number:**

**3. The number of dematerialised securities issued based on this order:**

**4. Dematerialised securities will be:**

issued against payment

issued without payment

**5. Total value of the issued dematerialised securities (if issued against payment):**

**6. Number of the cash account to which the monetary amount for the subscribed dematerialised securities is to be credited**

Account number:

Bank code:

**7. Required deadline regarding the transfer of dematerialised securities to the transferee's accounts (date of the issue settlement):**

**8. Total number of subscribers:**

**9. Summary of the terms and conditions regarding the transfer of securities to transferees' accounts**

9.1 Dematerialised securities are credited to the transferees' accounts and the price for the subscribed dematerialised securities is transferred from the transferees' accounts to the corresponding account (if the dematerialised securities are issued against payment), on the basis of this order for the settlement of the primary issue of dematerialised securities filed by the Issuer or by a participant of the Central Depository on behalf of the Issuer, in accordance with the Central Depository's Operating Manual (hereinafter the "**Order**").

9.2 The Issuer acknowledges that the Central Depository will ensure that dematerialised securities are issued to the accounts of the transferees and, if this has been agreed, that the price for the subscribed securities is credited to the specified account assuming the Amendment, based on which the Order is filed, is signed at least 8 or 15 business days before the required issue date of the dematerialised securities, unless a different arrangement has been made with the Central Depository, and assuming the Issuer (participant in the Central Depository) fulfils the conditions detailed below.

9.3 The Issuer undertakes to arrange for the following, either directly or through the participant:

- a) Fulfilment of the conditions for the timely entry of the dematerialised securities on the asset accounts of the transferees,
- b) Communication of information relating to the issue of dematerialised securities to the transferees' accounts to all participants to which such information applies.

9.4 Furthermore, the Issuer undertakes to arrange for the following, either directly or through the participant:

- a) Submission of a duly completed Order to the CSD Prague no later than by 11 a.m. on the business day preceding the required date of issuing the dematerialised securities (if they are to be credited to the asset accounts of the transferees against payment), including a duly completed list of subscribers, the form for which is attached to the Order (hereinafter the "List"). In the case of the issue of dematerialised securities to the asset accounts of transferees against payment, the Issuer (participant) will use template 1 of the List. Upon the issue of dematerialised securities against payment, the Issuer (participant) is obliged to ensure that the List is signed by all participants of the CSD Prague settlement system who are issue subscribers or who represent the subscriber, or
- b) Submission of a duly completed Order, including the List, to the CSD Prague no later than by 4 p.m. on the business day preceding the required date of crediting the dematerialised securities (if they are to be credited to the asset accounts of the transferees against payment). In this case, the Issuer will use template 2 of the List, or
- c) Entry of an order for the transfer of the investment instruments to the transferees' accounts in the form of a data input record directly in CSD records, no later than by 12 p.m. on the business day preceding the required date of the transfer of the dematerialised securities. At the same time, the Issuer (participant) shall provide CSD Prague with all data necessary for the transfer of the dematerialised securities to the transferees' accounts. The Issuer will submit a duly completed Order and a List to the CSD Prague, the same as in the case specified in section a) of this paragraph. The Issuer can use this type of issuing dematerialised securities only if it is the participant.

9.5 The Central Depository undertakes to:

- a) transfer dematerialised securities to the asset accounts of the transferees in the records, in accordance with the List, if thus required in the Order;
- b) if dematerialised securities are to be issued against payment under the Order: ensure, in accordance with the details in the List, the transfer of relevant sums from the accounts of the transferees who are participants in the Central Depository or accounts of participants in the Central Depository who represent the transferees to the account specified in the Order; in the case of primary issue settlement in a foreign currency, the participant who represents the transferee will ensure the transfer to the cash account of the Central Depository with a bank selected in accordance with the Settlement Rules for foreign currency transactions, and the Central Depository will ensure a transfer for the Issuer; the amount will correspond to successfully realised subscriptions,
- c) inform the participant in the Central Depository who represents the Issuer, without undue delay, of any circumstances that could jeopardise the proper and timely issue of dematerialised securities.

9.6 Transferees are understood as the subscribers or a substitute subscriber, if appointed by the Issuer.

#### Annexes:

Power of Attorney, if applicable

List(s) of subscribers

For the Issuer:

In....., on .....

---

officially verified signature

---

officially verified signature



**Template 1 (settlement against payment) LIST OF SUBSCRIBERS<sup>1</sup>**

**ISIN:**

**Settlement date:**

The participant of the Central Securities Depository (hereinafter the “participant”) specified below is either (i) the direct subscriber of dematerialised securities or (ii) created an asset account for the following subscribers in the Central Register of securities and acts as a direct representative in matters relating to the settlement of the issue.

**Participant’s business name:**

**RCU in the CSD Prague settlement system:**

Serial number	Subscriber (first and last name, or business name)	Identifier of the subscriber or the customer account owner (ID No., personal ID number, AIN)	Account type <sup>2</sup> (11, 21, 31, 35)	The number of the asset account to which the dematerialised securities are to be issued <sup>3</sup>	The number of the dematerialised securities to be issued	Total price for subscribed dematerialised securities	Currency
1							
2							
3							
4							
5							
<b>Total</b>							

By attaching their signature below, the aforesaid participant confirms that the data stated in this List are correct and agrees that the Central Depository shall settle the total price specified above for the subscribed dematerialised securities of all subscribers on the List from the participant’s clearing account kept with the Czech National Bank to the account specified in the Issuer’s Order for the settlement of the issue. In the case of primary issue settlement in a foreign currency, the participant undertakes to pay the total amount for the subscribed dematerialised securities to the cash account of the Central Depository maintained at a bank selected in accordance with the rules for the settlement of foreign-currency transactions.

<sup>1</sup> The Issuer (participant representing the Issuer) will submit a List of Subscribers separately for each Central Depository participant, or for all subscribers represented by an individual participant.

<sup>2</sup> For account type 31 (follow-up records), the participant will share with the account owner in follow-up records its ID No. and number of asset accounts in the follow-up records. Complete the ID No. in the Subscriber Identifier field, the account number in follow-up records in the Asset Account Number column, the business name of the Central Depository participant that maintains the follow-up records in the Subscriber field, and the first and last names and the birth number or the business name of the account owner in the follow-up records in the Subscriber field on line 2.

<sup>3</sup> The twelve-digit number always begins with 808 or 100. The number always consists of numerals. In the case of issuing pledged securities, specify the number of the pledge agreement (to be obtained by the lien creditor or account owner from the Central Depository participant with whom it has an asset account or with whom it was registered as a lien creditor for that pledge agreement).

.....  
First name, last name and signature of the person authorised  
by the participant according to the specimen signature

**Template 2 (settlement without payment)**

**LIST OF SUBSCRIBERS<sup>1</sup>**

**ISIN:**

**Settlement date:**

**Participant's business name:**

**RCU in the CSD Prague settlement system<sup>2</sup>:**

Serial number	Subscriber (first and last name, or business name)	Identifier of the subscriber or the customer account owner (ID No., personal ID number, AIN)	Account type <sup>2</sup> (11, 21, 31, 35)	The number of the asset account to which the dematerialised securities are to be issued <sup>3</sup>	The number of the dematerialised securities to be issued
1					
2					
3					
4					
5					
6					
<b>Total</b>					

<sup>1</sup> The Issuer (participant representing the Issuer) will submit a List of Subscribers separately for each Central Depository participant, or for all subscribers represented by an individual participant.

<sup>2</sup> CSD Prague will not credit dematerialised securities to an account in unclassified records, i.e. an account not opened by a Central Depository participant. The Issuer or the participant representing the Issuer confirms that it has verified the accuracy of information included on this list with the participant who opened subscriber accounts and that it has acquainted them with the subscription of the issue.

<sup>3</sup> For account type 31 (follow-up records), the participant will share with the account owner in follow-up records its ID No. and number of asset accounts in the follow-up records. Complete the ID No. in the Subscriber Identifier field, the account number in follow-up records in the Asset Account Number column, the business name of the Central Depository participant that maintains the follow-up records in the Subscriber field, and the first and last names and the birth number or the business name of the account owner in the follow-up records in the Subscriber field on line 2.

<sup>4</sup> The twelve-digit number always begins with 808 or 100. The number always consists of numerals. In the case of issuing pledged securities, specify the number of the pledge agreement (to be obtained by the lien creditor or account owner from the Central Depository participant with whom it has an asset account or with whom it was registered as a lien creditor for that pledge agreement).

.....  
Signature of the Issuer or the participant representing the Issuer