

## Amendment on the registration of new issues

**Central Securities Depository Prague**, with registered office at Rybná 14, Prague 1,  
ID No.: 25081489, VAT No.: CZ699000864,  
Entered in the Commercial Register maintained by the Municipal Court in Prague, Section B, Insert 4308,  
with bank details: Komerční banka, a.s., account number: 35-6582180247/0100,

represented by .....  
(hereinafter also the “**Central Depository**”),

and

Issuer

### Identification of the Issuer

Issuer’s business name or  
other name used by the

Issuer:

ID No. of the Issuer:

Address of the Issuer’s  
registered office:

The Issuer is represented

by:

Phone and e-mail:

Please complete in accordance with the representation as laid out in the Commercial Register or an enclosed power of attorney if the representative is a natural person.

### Identification of the Issuer’s representative

Representative’s business  
name or other name it  
uses:

Representative’s ID No.:

Representative’s  
registered office:

The representative is

represented:

Phone and e-mail:

Please complete in accordance with the representation as laid out in the Commercial Register or an enclosed power of attorney if the representative is a legal entity.

(hereinafter also the “**Issuer**”)

The Issuer and the Central Depository have hereby agreed that the Central Depository will **create for the Issuer a registry of a new issue of dematerialised investment instruments specified below (“dematerialised securities”), perform primary issue settlement of dematerialised securities and maintain their registry**. The conditions for issuing dematerialised securities, maintaining the issue records and the rights and obligations of the contractual parties are laid out in the Issue Records Agreement signed between the Issuer and the Central Depository, in the Operating Manual of the Central Depository and the Settlement System Rules of the Central Depository.

## 1. SPECIFICATION OF DEMATERIALIZED SECURITIES

### 1.1 ISIN

1.2 ISIN of separated principal and coupons (if the bond issue conditions allow for such a separation):

ISIN of principal:

ISIN of coupons:

See Annex to this Amendment  See below

### 1.3 Type of security

Share  Bond  
 Participation certificate  Investment certificate  Warrant  
 Another investment instrument

### 1.4 Detailed specification of the type of shares

common  priority  fractional value

### 1.5 Detailed specification of the bond

Type of bond

government  municipal  bank  
 mortgage bond  employee  another corporate bond  
 convertible  priority  subordinate

Bond yield

no (zero bond)  variable  fixed

Standard of calculating the accrued interest yield:

30E/360  30A/360  act/360  act/365  act/act according to BCK  act/act according to ICMA  
 other (CSD Prague reserves the right not to calculate accrued interest income)

Bond maturity date:

The Issue allows for early maturity:

Yes  No

### 1.6 Specification of dematerialised participation certificates

Participation certificate of an open mutual fund  Participation certificate of a closed mutual fund

Full title of the mutual fund

Date of the early redemption of the participation certificate of an open mutual fund

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### 1.7 Specification of an investment certificate/warrant

Leverage  Non-leverage

1.8 Specification of another dematerialised investment instrument

1.9 Security Form

bearer  registered  order  not specified

1.10 Limited transferability of securities

YES  NO

Description of restricting conditions (for the purpose of issue management, according to Articles of Association):

1.11 (Planned) admission of the issue for trading on a regulated market

Prague Stock Exchange  RM-SYSTÉM  unlisted issue  another organiser

1.12 Issue currency

1.13 Issuer's registered capital

1.14 Nominal value of one dematerialised security (if indicated, state its value in the currency of the issue)  
In case of investment shares in IFPZK (Investment Fund with Variable Share Capital – SICAV) state its NAV value per a piece of share

1.15 Volume of the issue (if indicated, state the total volume of the issue in the currency of the issue)

1.16 Number of dematerialised securities in the issue (if indicated, state the number of securities)

1.17 Maximum volume (if indicated, state the volume in the currency of the issue)

Complete paragraphs 1.18 to 1.20 based on the confirmation of ISIN allocation.

1.18 CFI code (ISO 10962)

1.19 Abbreviated title (BIC)

1.20 Abbreviated Issue title

1.21 The list of shareholders maintained by the Issuer is replaced by the records of dematerialised securities.

YES  NO

Complete only in case of shares for which the possibility "registered", "order" or "not specified" has been chosen in point 1.9 (Security Form)

Complete in accordance to Art. 264 (1) of Act No. 90/2012 Coll. on Business Corporations and the Articles of Association.

## 2. DATE OF ISSUE REGISTRATION

The date of issue registration denotes the business day agreed between the Issuer and the Central Depository or the business day no earlier than 7 business days after the delivery of a duly submitted proposal of this Amendment to the Central Depository. The date of issue registration must be at least two business days before the day of issuing dematerialised securities to the accounts of the transferees (see point 5.1) if the instruction is submitted to the Central Depository in writing, or at least eight (8) business days in the case of electronic filing through ISB.

## 3. ISSUE CANCELLATION

The Issuer of dematerialised securities with a set maturity hereby places an order for the cancellation of the issue of dematerialised securities on the day following the maturity of the issue established in the issue conditions.

## 4. PERSONS AND ENTITIES AUTHORISED TO REPRESENT THE ISSUER WITH RESPECT TO THE AFORESAID ISSUE

4.1 The following person/entity is entitled to request the Central Depository to issue an extract from the Issue Records and collect the statement in question (hereinafter the “**Issue Administrator**”):

- The Issuer’s representative specified in the heading of the Amendment       The company specified below

Company name

Company ID No.:

Registered office:

The administrator is represented by:

Please complete in accordance with the representation as laid out in the Commercial Register or an enclosed power of attorney.

4.2. The participant in the Settlement System of the Central Depository entitled to credit the issue to the accounts of the transferees is:

- The Issuer’s representative specified in the heading of the Amendment       the participant as specified below

Company name

Company ID No.:

Registered office:

The participant is represented:

Please complete in accordance with the representation as laid out in the Commercial Register or an enclosed power of attorney.

4.3 The Issuer hereby authorises (if the authorisation does not follow from another document submitted to the Central Depository):

- a) The Issue Administrator to file a request for the issue statement and to collect this statement on behalf of the Issuer,
- b) The participant to ensure the crediting of the aforesaid new issue to the accounts of the transferees.

The Issuer shall ensure that the persons authorised to deal with the Central Depository on behalf of the Issuer proceed in accordance with the agreement regarding the issue, the present Amendment, the Issuer’s orders, the Operating Manual of the Central Depository or Central Depository Settlement System Rules, if this concerns participants in the Central Depository Settlement System.

## 5. ISSUING DEMATERIALISED SECURITIES TO THE ACCOUNTS OF THE TRANSFEREES

5.1 Required deadline regarding the issue of dematerialised securities to the transferee’s accounts (date of the primary issue settlement)

The day of issuing dematerialised securities must be at least two (2) business days after the date of issue registration (see point 2.)

In the event of converted securities, the requested issue date can precede the deadlines specified in 5.1.1. to 5.1.3. only as an exception, e.g. if the Issuer has been delivered all securities and notified of the numbers of asset accounts, or if all securities have been delivered and the owner waives the period for submitting the account number, etc. If the Issuer specifies as the requested crediting date any day before the last day of the aforesaid period or if no special periods have been set and the Issuer did not fill in the data, it certifies that legal requirements for issuance outside these periods are fulfilled. The Issuer and the CSD Prague can subsequently agree on a different issue date.

5.1.1 Closing day of the period for the submission of securities due to conversion (Art. 529 of the New Civil Code):

5.1.2 Closing day of the additional period for the submission of securities due to conversion (Art. 531 of the New Civil Code):

5.1.3 Closing day of the final period for the submission of the asset account number by a shareholder who delivered the security but failed to submit the asset account number (Art. 530 NOZ):

5.2 Conditions for issuing dematerialised securities to the accounts of the transferees

5.2.1 Dematerialised securities are credited to the transferees' accounts and the price for the subscribed dematerialised securities is transferred from the transferees' accounts to the corresponding account (if the dematerialised securities are issued against payment), on the basis of the order for the settlement of the primary issue of dematerialised securities filed by the Issuer or by a participant of the Central Depository on behalf of the Issuer, in accordance with the Central Depository's Operating Manual (hereinafter the "Order"). The form for this Order is annexed to this Amendment. Within the meaning of Art. 32 (2) (c) of the Operating Manual, orders submitted on a form can be replaced by electronic orders submitted through the ISB web application, a data input record entered by a Central Depository participant or, in the event of settlement against payment, by matching settlement orders of the Settlement System participants. In such cases, the written Order to credit securities to the accounts of transferees is not to be completed. If a written Order is not completed, one of the ways to file the electronic order below must be selected:

5.2.1.1 Settlement of dematerialised securities without payment (DFP)

- Order by the Issuer submitted to Central Depository
- Order by a Central Depository participant as a data input record
- Order by the Issuer through the ISB web application

5.2.1.2 Settlement of dematerialised securities against payment (DVP)

- Order by the Issuer submitted to Central Depository
- Order of the participant in the Settlement System by entering the order into the matching system in the case of settlement against payment

Number of the cash account to which the monetary amount for the subscribed dematerialised securities is to be credited, respectively numbers of another accounts in case of requirement for splitting the overall amount in more accounts (fill in only in case that point 7 in Order for Issuing Dematerialized Securities will not be completed, see below)

a) domestic payment

Amount in CZK

Account number:

Bank code:

b) cross-border payment

Amount

Currency Payee IBAN

BIC of the payee bank

Name of payee

5.2.2 The Issuer acknowledges that the Central Depository will ensure the issue of dematerialised securities to the accounts of the transferees and, if this has been agreed, also the transfer of the price for the subscribed securities to the defined account, assuming this Amendment is signed at least 8 or 15 business days before the required date of issue of the dematerialised securities, unless a different arrangement has been made with the Central Depository and assuming the Issuer (participant in the Central Depository) fulfils the conditions detailed below.

5.2.3 The Issuer undertakes to arrange for the following, either directly or through the participant:

- a) Fulfilment of the conditions for the timely entry of the dematerialised securities on the asset accounts of the transferees,
- b) Communication of information relating to the issue of dematerialised securities to the transferees' accounts to all participants to which such information applies.

5.2.4 Furthermore, the Issuer undertakes to arrange for the following, either directly or through the participant:

- a) Submission of a duly completed Order to the CSD Prague no later than by 11 a.m. on the business day preceding the required date of issuing the dematerialised securities (if they are to be credited to the asset accounts of the transferees against payment), including a duly completed list of subscribers, the form for which is attached to the Order (hereinafter the "List"). The List can be fully replaced by the details specified by the participant in the order submitted through the ISB application, in a data record or in a matching order. In the case of issue of dematerialised securities to the asset accounts of transferees to accounts, the Issuer (participant) will use template 1 of the List. Upon the issue of dematerialised securities against payment, the Issuer (participant) is obliged to ensure that the List is signed by all participants of the CSD Prague settlement system who are issue subscribers or who represent the subscriber, or
- b) Submission of a duly completed Order, including the List, to the CSD Prague no later than by 4 p.m. on the third business day preceding the required date of crediting the dematerialised securities (if they are to be credited to the asset accounts of the transferees without payment). In this case, the Issuer will use template 2 of the List, or
- c) Entry of an order for the transfer of the investment instruments to the transferees' accounts in the form of a data input record directly in CSD records, no later than by 12 p.m. on the business day preceding the required date of the transfer of the dematerialised securities.
- d) Insertion of settlement orders by the participant who represents the Issuer and participants who represent the transferees no later than 11 a.m. on the settlement day. Inserting and matching settlement orders fully replaces the Order.

- e) In the event of primary issue settlement in a foreign currency: transfer of the funds to the defined account of the Central Depository with the selected bank through the participants who represent the transferee.

**Annexes:**

Extract from the Commercial Register

Security prospectus, if issued; or issue conditions

Bond programme, if published.

Statute of the mutual fund approved by the Czech National Bank and the Decision of the Czech National Bank approving the issue of participation certificates with a legal validity clause.

In ..... on .....

For the Issuer:

.....  
Name:

Title:

.....  
Name:

Title:

In Prague, on .....

For Central Securities Depository Prague:

.....  
Name:

Title:

.....  
Name:

Title:

# ORDER FOR ISSUING DEMATERIALIZED SECURITIES TO THE ACCOUNTS OF THE TRANSFEREES

## (Primary issue settlement of dematerialised securities)

### Identification of the Issuer

Issuer's business name or other name used by the Issuer:

ID No. of the Issuer:

Address of the Issuer's registered office:

The Issuer is represented by:

Phone and e-mail:

Please complete in accordance with the representation as laid out in the Commercial Register or an enclosed power of attorney if the representative is a natural person.

### Identification of the Issuer's representative

Representative's business name or other name it uses:

Representative's ID No.:

Representative's registered office:

The representative is represented:

Phone and e-mail:

Please complete in accordance with the representation as laid out in the Commercial Register or an enclosed power of attorney if the representative is a legal entity.

In accordance with the applicable laws and regulations, the Issue Records Agreement, the Amendment to this Agreement and the Operating Manual of the Central Depository and the Settlement System Rules of the Central Depository, the Issuer or its authorised representative shall submit an order to the Central Depository for the transfer of the specified dematerialised securities to the transferees' accounts, including the transfer of the price for the subscribed dematerialised securities from the transferees' accounts to specified accounts, depending on the selected form of settlement.

### 1. Identification of dematerialised securities

1.1 If a stand-alone dematerialised security is to be issued under one ISIN:

Other identification data are specified in the Issue Records Agreement.

1.2 If principal and bond coupons are issued separately:

ISIN of principal:

ISIN of coupons:



**2. Tranche number**

**3. The number of dematerialised securities issued based on this order**

**4. Dematerialised securities will be:**

- issued against payment  issued without payment

**5. The registration in the accounts of transferees will be performed based on a written list of subscribers submitted by:**

- the Issuer  a representative of the Issuer (participant, administrator, etc.)

**6. Total value of the issued dematerialised securities (if issued against payment)**

**7. Number of the cash account to which the monetary amount for the subscribed dematerialised securities is to be credited, respectively numbers of another accounts in case of requirement for splitting the overall amount in more accounts**

a) domestic payment

Amount in CZK                                      Account number                                      Bank code

b) cross-border payment

Amount                                      Currency      Payee IBAN                                      BIC of the payee bank

Name of payee

**8. Required deadline regarding the transfer of dematerialised securities to the transferee's accounts (date of the issue settlement)**

**9. Total number of subscribers:**

**10. Summary of the terms and conditions regarding the transfer of securities to transferees' accounts**

10.1 Dematerialised securities are credited to the transferees' accounts and the price for the subscribed dematerialised securities is transferred from the transferees' accounts to the corresponding account (if the dematerialised securities are credited against payment), on the basis of this order for the settlement of the primary issue of dematerialised securities filed by the Issuer or by a participant of the Central Depository on behalf of the Issuer, in accordance with the Central Depository's Operating Manual (hereinafter the "**Order**") and the Settlement System Rules.

10.2 The Issuer acknowledges that the Central Depository will ensure the issue of dematerialised securities to the accounts of the transferees and, if this has been agreed, also the transfer of the price for the subscribed securities to the respective account assuming the Amendment is signed at least 8 or 15 business days before the required date of issue of the dematerialised securities, unless a different arrangement has been made with the Central Depository and assuming the Issuer (participant in the Central Depository) fulfils the conditions detailed below.

10.3 The Issuer undertakes to arrange for the following, either directly or through the participant:

- a) Fulfilment of the conditions for the timely entry of the dematerialised securities on the asset accounts of the transferees,
- b) Communication of information relating to the issue of dematerialised securities to the transferees' accounts to all participants to which such information applies.

10.4 Furthermore, the Issuer undertakes to arrange for the following, either directly or through the participant:

- a) Submission of a duly completed Order to the CSD Prague no later than by 11 a.m. on the business day preceding the required date of issuing the dematerialised securities (if they are to be credited to the asset accounts of the transferees against payment), including a duly completed list of subscribers, the form for which is attached to the Order (hereinafter the "List"). In the case of issue of dematerialised securities to the asset accounts of transferees to accounts, the Issuer (participant) will use template 1 of the List. Upon the issue of dematerialised securities against payment, the Issuer (participant) is obliged to ensure that the List is signed by all participants of the CSD Prague settlement system who are issue subscribers or who represent the subscriber, or
- b) Submission of a duly completed Order, including the List, to the CSD Prague no later than by 4 p.m. on the business day preceding the required date of crediting the dematerialised securities (if they are to be credited to the asset accounts of the transferees against payment). In this case, the Issuer will use template 2 of the List.
- c) In the event of primary issue settlement in a foreign currency: transfer of the funds to the defined account of the Central Depository with the selected bank through the participants who represent the transferee.

**Annexes:**

Power of Attorney, if applicable  
List(s) of subscribers

For the Issuer:

At ....., on: .....

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officially verified signature

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officially verified signature

**Template 1 (settlement against payment) LIST OF SUBSCRIBERS<sup>1</sup>**

**ISIN:**

**Settlement date:**

The participant of the Central Securities Depository (hereinafter the “participant”) specified below is either (i) the direct subscriber of dematerialised securities or (ii) created an asset account for the following subscribers in the Central Register of securities and acts as a direct representative in matters relating to the settlement of the issue.

**Participant’s business name:**

**RCU in the CSD Prague settlement system:**

Serial number	Subscriber (first and last name, or business name)	Identifier of the subscriber or the customer account owner (ID No., personal ID number, AIN)	Account type <sup>2</sup> (11, 21, 31, 35)	The number of the asset account to which the dematerialised securities are to be issued <sup>3</sup>	The number of the dematerialised securities to be issued	Total price for subscribed dematerialised securities	Currency
1							
2							
3							
4							
5							
<b>Total</b>							

By attaching their signature below, the aforesaid participant confirms that the data stated in this List are correct and agrees that the Central Depository shall settle the total price specified above for the subscribed dematerialised securities of all subscribers on the List from the participant’s clearing account kept with the Czech National Bank to the account specified in the Issuer’s Order for the settlement of the issue. In the case of primary issue settlement in a foreign currency, the participant undertakes to pay the total amount for the subscribed dematerialised securities to the cash account of the Central Depository maintained at a bank selected in accordance with the rules for the settlement of foreign-currency transactions.

<sup>1</sup> The Issuer (participant representing the Issuer) will submit a List of Subscribers separately for each Central Depository participant, or for all subscribers represented by an individual participant.

<sup>2</sup> For account type 31 (follow-up records), the participant will share with the account owner in follow-up records its ID No. and number of asset accounts in the follow-up records. Complete the ID No. in the Subscriber Identifier field, the account number in follow-up records in the Asset Account Number column, the business name of the Central Depository participant that maintains the follow-up records in the Subscriber field, and the first and last names and the birth number or the business name of the account owner in the follow-up records in the Subscriber field on line 2.

<sup>3</sup> The twelve-digit number always begins with 808 or 100. The number always consists of numerals. In the case of issuing pledged securities, specify the number of the pledge agreement (to be obtained by the lien creditor or account owner from the Central Depository participant with whom it has an asset account or with whom it was registered as a lien creditor for that pledge agreement).

.....  
First name, last name and signature of the person authorised  
by the participant according to the specimen signature

**Template 2 (settlement without payment)**

**LIST OF SUBSCRIBERS<sup>1</sup>**

**ISIN:**

**Settlement date:**

**Participant's business name:**

**RCU in the CSD Prague settlement system<sup>2</sup>:**

Serial number	Subscriber (first and last name, or business name)	Identifier of the subscriber or the customer account owner (ID No., personal ID number, AIN)	Account type <sup>2</sup> (11, 21, 31, 35)	The number of the asset account to which the dematerialised securities are to be issued <sup>3</sup>	The number of the dematerialised securities to be issued
1					
2					
3					
4					
5					
6					
<b>Total</b>					

<sup>1</sup> The Issuer (participant representing the Issuer) will submit a List of Subscribers separately for each Central Depository participant, or for all subscribers represented by an individual participant.

<sup>2</sup> CSD Prague will not credit dematerialised securities to an account in unclassified records, i.e. an account not opened by a Central Depository participant. The Issuer or the participant representing the Issuer confirms that it has verified the accuracy of information included on this list with the participant who opened subscriber accounts and that it has acquainted them with the subscription of the issue.

<sup>3</sup> For account type 31 (follow-up records), the participant will share with the account owner in follow-up records its ID No. and number of asset accounts in the follow-up records. Complete the ID No. in the Subscriber Identifier field, the account number in follow-up records in the Asset Account Number column, the business name of the Central Depository participant that maintains the follow-up records in the Subscriber field, and the first and last names and the birth number or the business name of the account owner in the follow-up records in the Subscriber field on line 2.

<sup>4</sup> The twelve-digit number always begins with 808 or 100. The number always consists of numerals. In the case of issuing pledged securities, specify the number of the pledge agreement (to be obtained by the lien creditor or account owner from the Central Depository participant with whom it has an asset account or with whom it was registered as a lien creditor for that pledge agreement).

.....  
Signature of the Issuer or the participant representing the Issuer