

REQUEST FOR THE ELIMINATION OF A BOND ISSUE FROM TRADING ON THE REGULATED MARKET

MCI Venture Projects Spółka z ograniczoną odpowiedzialnością VI spółka komandytowo – akcyjna, a limited joint-stock partnership incorporated under the laws of Poland, with its registered office in Warsaw (00-844) at ul. Plac Europejski 1, Poland, entered in the Register of Business Entities kept by the District Court for the Capital City of Warsaw in Warsaw, XII Commercial Division of the National Court Register under the number KRS 0000485654 (the **Issuer**), as an issuer of book-entry bonds in bearer form with the nominal value of each bond in the amount of CZK 3,000,000, title MCI VAR/21, ISIN CZ0000000708, issue date 8 April 2016, due in 2021, which have been issued in the total nominal value of CZK 699,000,000 (the **Bonds**), in accordance with early repayment and redemption of the Bond, hereby submit a formal request for the elimination of the Bonds from trading on the Regulated Market.

The Issuer convey in connection with the early repayment and redemption of the Bonds the following:

1. The designation of the Issue:

The book-entry bonds in bearer form with the nominal value of each bond in the amount of CZK 3,000,000, title MCI VAR/21, ISIN CZ0000000708, issue date 8 April 2016, due in 2021, which have been issued in the total nominal value of CZK 699,000,000

2. The designation of the Issuer:

MCI Venture Projects Spółka z ograniczoną odpowiedzialnością VI spółka komandytowo – akcyjna, a limited joint-stock partnership incorporated under the laws of Poland, with its registered office in Warsaw (00-844) at ul. Plac Europejski 1, Poland, entered in the Register of Business Entities kept by the District Court for the Capital City of Warsaw in Warsaw, XII Commercial Division of the National Court Register under the number KRS 0000485654

3. The reason of the Elimination of a bond issue from Trading (including the reference of relevant article of the Terms and Conditions)

The early repayment and redemption of the Bonds under article 7.3. [Early Repayment at the option of the Issuer] of the consolidated version of the terms and conditions of the Bonds.

4. The Record Date for Early Redemption

12th February 2020

5. The last Trading Day of issues of bonds

10th February 2020

6. The Termination Date

11th February 2020

In Warsaw on 31 January 2020

MCI Venture Projects Spółka z ograniczoną odpowiedzialnością VI spółka komandytowo – akcyjna


Ewa Ogryczak
Board Member


Tomasz Czechowicz
Board Member