

Bonds MCI VAR/21, ISIN CZ0000000708 – the first Interest Payment

Mandatory disclosure

MCI Venture Projects spółka z ograniczoną odpowiedzialnością VI Spółka komandytowo-akcyjna, a limited joint-stock partnership incorporated under the laws of Poland, with its registered office in Warsaw (00-113) at ul. Emilii Plater 53, Poland, entered in the Register of Business Entities kept by the District Court for the Capital City of Warsaw in Warsaw, XII Commercial Division of the National Court Register, under the number KRS 0000485654 as the Issuer of the Bonds below

- **Bonds MCI VAR/21**
- **ISIN CZ0000000708**
- **due 2021**

(further “Bonds”)

announces the beginning of the Interest Payment for the first Interest Period lasting from April 8th, 2016 (this day including) till October 8th, 2016 (this day excluding) **on October 10th, 2016 (the Interest Payment Date)**.

Record Date for Interest Payment: September 8th, 2016;

Ex-Coupon Date: September 9th, 2016.

The Authorised Person means a person on whose holder’s account kept by the Central Depository or in the register maintained by a person keeping follow-up records relating to the central registry for securities, the Notes are recorded at the close of the relevant Record Date for Interest Payment.

In accordance with Terms and Conditions the payments will make to the Authorised Persons by means of wire transfer to their accounts kept with a bank in the Czech Republic according to the payment Instruction that the Authorised Person delivers to the Fiscal and Paying Agent’s Specified Office:

Česká spořitelna, a.s.,
Department 8430
Budějovická 1518/13a, 13b
140 00 Prague 4
Czech Republic

The payment Instruction including all relevant documents, especially:

- **beneficial ownership’s declaration and**
- **the certificate of tax domicile**

should be delivered in English language or with an official English translation at the address of the Fiscal and Paying Agent’s Specified Office mentioned above no later than 15 (fifteen) Business Days before the relevant Payment Day, i.e. on September 16th, 2016 at the latest. Any originals of foreign official instruments or any deeds notarized abroad must be super-authenticated or certificated by the Hague Convention Apostille (whichever is relevant).

August 12th 2016